

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,721.95	358.60	1.60%
BSE Sensex	73,033.78	1,109.10	1.54%
GIFT Nifty*	22,764.00	-86.50	-0.38%
Dow Jones	51,670.10	-180.45	-0.35%
S&P 500	7,805.45	-1.79	-0.02%
NASDAQ	27,204.40	-41.52	-0.15%
FTSE 100	10,650.30	-5.95	-0.06%
CAC 40 France	7,827.63	-5.25	-0.07%
DAX	25,259.90	-17.78	-0.07%
Shanghai*	3,807.90	7.04	0.19%
Nikkei 225*	68,137.60	360.04	0.53%
Hang Seng*	24,301.00	-44.22	-0.18%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	95.00	0.86	0.91%
Oil (Brent)	106.66	0.97	0.92%
Gold	4,183.40	6.10	0.15%
Silver	59.40	-0.13	-0.21%
Copper	14,741.00	-80.35	-0.54%
Cotton	0.81	0.00	0.01%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	0.30%
USD/INR	95.28	-0.51	-0.53%
GBP/INR	126.14	-0.62	-0.49%
EUR/INR	106.52	-0.57	-0.53%
DX Index	102.15	-0.42	0.00%

VIX	Value	Change (Pts)	Change (%)
India	14.12	-1.13	-7.41%
S&P 500	15.27	0.06	0.39%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.36	-0.020
US 10-Year Yield	5.21	-0.006

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a poaitive start for the broader index after NIFTY closed 358 points higher at 22,721 on Tuesday.

Aarti Industries Ltd.

The company signed a 10+ year speciality chemical supply agreement with a global speciality chemical company, with revenue potential of ₹1,500 Cr.

Aegus Ltd.

The company signed long-term supply agreements with Safran for aerospace components, including landing gear and machining, across Airbus and Boeing programs.

Bharat Electronics Ltd.

The company secured additional orders worth ₹533 Cr since 17 September 2026.

Ceigall India Ltd.

The company acquired 100% of JKJTL for ₹18.40 Cr to execute a power transmission project.

Ircon International Ltd.

The company received a letter of award from East Central Railway for EPC works worth ₹862.46 Cr, to be executed in 365 days.

Kalpataru Projects International Ltd.

The company won ₹2,225 Cr of orders on 13 October 2026, including ₹2,031 Cr in T&D and a ₹194 Cr order in Sweden.

Kolte-Patil Developers Ltd.

The company reported record Q2 FY27 sales of ₹1,019 Cr and H1 sales of ₹1,636 Cr and added six Mumbai projects.

Power Grid Corporation of India Ltd.

The company acquired three transmission SPVs on 12 October 2026 for ₹19.22 Cr, ₹19.94 Cr and ₹18.43 Cr, totalling ₹57.59 Cr.

Prestige Estates Projects Ltd.

The company reported H1 FY27 pre-sales of ₹13,804.30 Cr and a ₹3,000 Cr CPP hospitality investment.

Puravankara Ltd.

The company reported Q2 FY27 pre-sales up 62% to ₹2,136 Cr, collections up 24%, pipeline additions of ₹14,100 Cr, and sold Purva Zentech.

Swan Defence and Heavy Industries Ltd.

The company reported H1 FY27 results with a ₹6,500 Cr order book, new export orders, and approval for a brownfield expansion.

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